

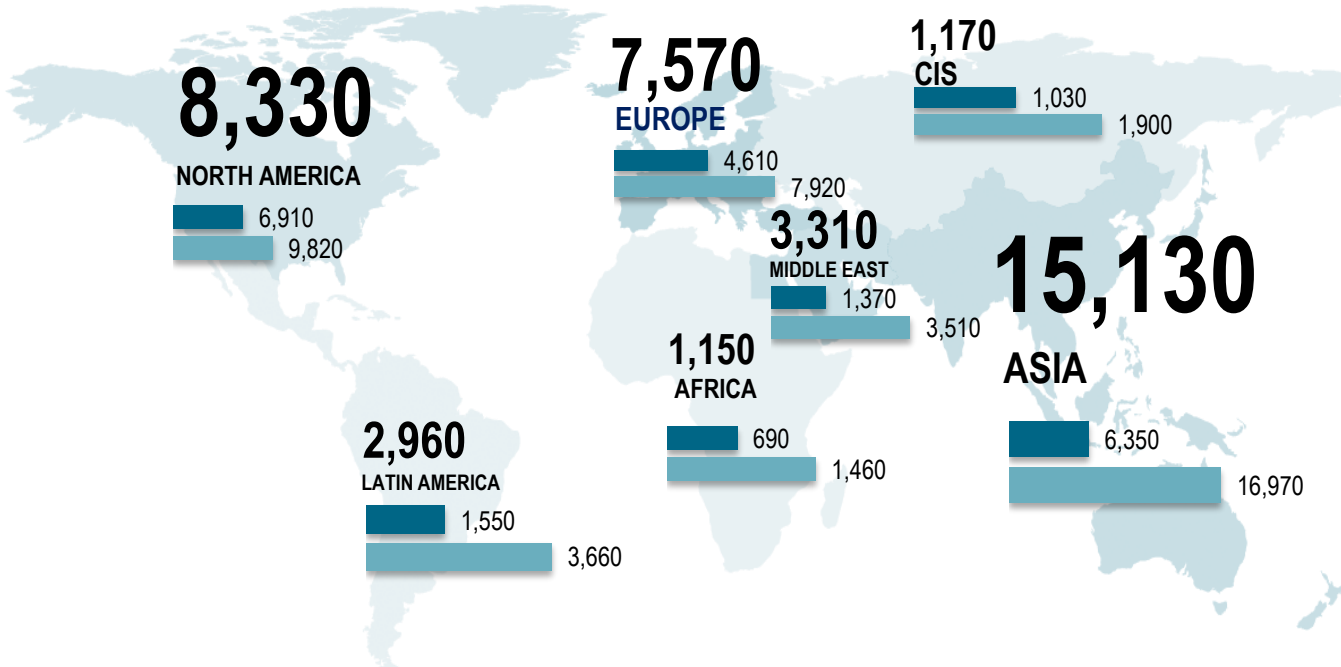


CURRENT MARKET OUTLOOK

(2016 – 2035)

39,620 new airplanes valued at **\$5.9** trillion

New airplanes ●



NEW AIRPLANES TO BE DELIVERED BY 2035



CURRENT MARKET OUTLOOK ON A PAGE

2016-2035

Regions		Asia	North America	Europe	Middle East	Latin America	C.I.S.	Africa	World
World economy	(GDP) %	4.1%	2.3%	1.8%	3.8%	2.9%	2.5%	3.7%	2.9%
Airline traffic	(RPK) %	6.0%	3.1%	3.7%	5.9%	5.8%	3.7%	6.1%	4.8%
Airplane fleet	%	5.0%	1.8%	2.7%	4.8%	4.4%	3.1%	3.8%	3.6%
Market Size									
Deliveries		15,130	8,330	7,570	3,310	2,960	1,170	1,150	39,620
Market value (\$B)		2,350	1,030	1,120	770	350	140	170	5,930
Average value (\$M)		160	120	150	230	120	120	150	150
Unit share		38%	21%	19%	8%	7%	3%	3%	100%
Value share		40%	17%	19%	13%	6%	2%	3%	100%
New Airplane Deliveries									
Large widebody		130	20	30	320	-	30	-	530
Medium widebody		1,490	420	570	850	30	50	60	3,470
Small widebody		2,060	930	960	560	260	90	240	5,100
Single aisle		11,160	5,440	5,880	1,510	2,530	810	810	28,140
Regional jets		290	1,520	130	70	140	190	40	2,380
Total		15,130	8,330	7,570	3,310	2,960	1,170	1,150	39,620
Market Value (2015 \$B catalog prices)									
Large widebody		50	10	10	140	-	10	-	220
Medium widebody		520	160	200	320	10	20	20	1,250
Small widebody		560	220	260	150	60	30	70	1,350
Single aisle		1,210	570	640	160	270	70	80	3,000
Regional jets		10	70	10	-	10	10	-	110
Total		2,350	1,030	1,120	770	350	140	170	5,930
2015 Fleet									
Large widebody		270	100	170	140	-	50	10	740
Medium widebody		540	320	360	320	20	20	60	1,640
Small widebody		860	750	440	250	140	140	80	2,660
Single aisle		4,540	4,010	3,370	590	1,280	650	430	14,870
Regional jets		140	1,730	270	70	110	170	110	2,600
Total		6,350	6,910	4,610	1,370	1,550	1,030	690	22,510
2035 Fleet									
Large widebody		170	60	100	320	-	50	-	700
Medium widebody		1,590	460	610	840	40	70	80	3,690
Small widebody		2,340	1,150	1,140	610	350	170	300	6,060
Single aisle		12,560	6,630	5,920	1,660	3,110	1,380	1,020	32,280
Regional jets		310	1,520	150	80	160	230	60	2,510
Total		16,970	9,820	7,920	3,510	3,660	1,900	1,460	45,240