



CURRENT MARKET OUTLOOK

(2014 – 2033)

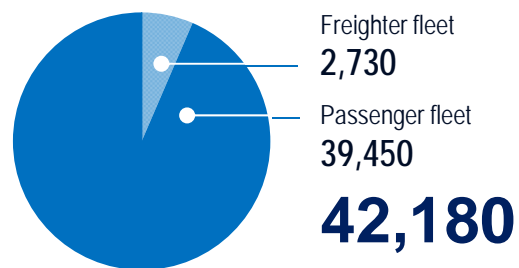
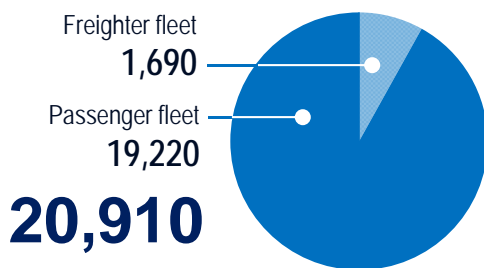


Passenger traffic to grow
5.0%
Per year

Cargo traffic to grow
4.7%
Per year

WORLD FLEET TO DOUBLE IN SIZE OVER THE NEXT 20 YEARS

36,770 new airplanes / **\$5.2** trillion



EMERGING MARKETS TO LEAD THE GROWTH ▼

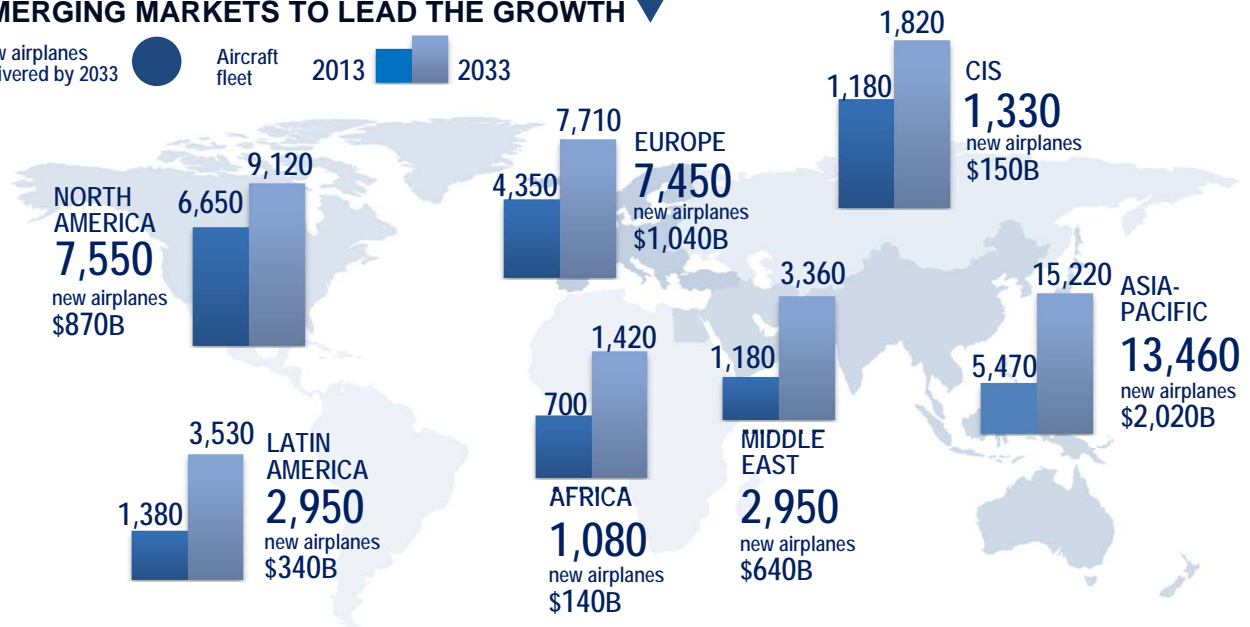
new airplanes delivered by 2033



Aircraft fleet

2013

2033



NEW AIRPLANES TO BE DELIVERED BY 2033 ▼

REGIONAL JET

SINGLE AISLE

SMALL WIDEBODY

MEDIUM WIDEBODY

LARGE WIDEBODY

